



Security in a globalised world



Air transport and the need for close public-private security cooperation

by Dr. Markus Kerber,
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on 27 May 2008

1st Public-Private Security Conference
How to make global air transport more secure?
in Berlin



Civil Aviation Security

..... is becoming increasingly important to Germany's internal security

Key threats and challenges:

- Terrorism, Islamic fundamentalism and extremism
- Demography, illegal migration and integration problems
- Organised crime and drugs
- Proliferation and arms trade
- Failed states and regional conflicts
- Resource conflicts and energy security
- **Breakdown of critical infrastructures**
- Disasters and pandemics
- Globalisation risks
- Changed role of the state in a globalised world

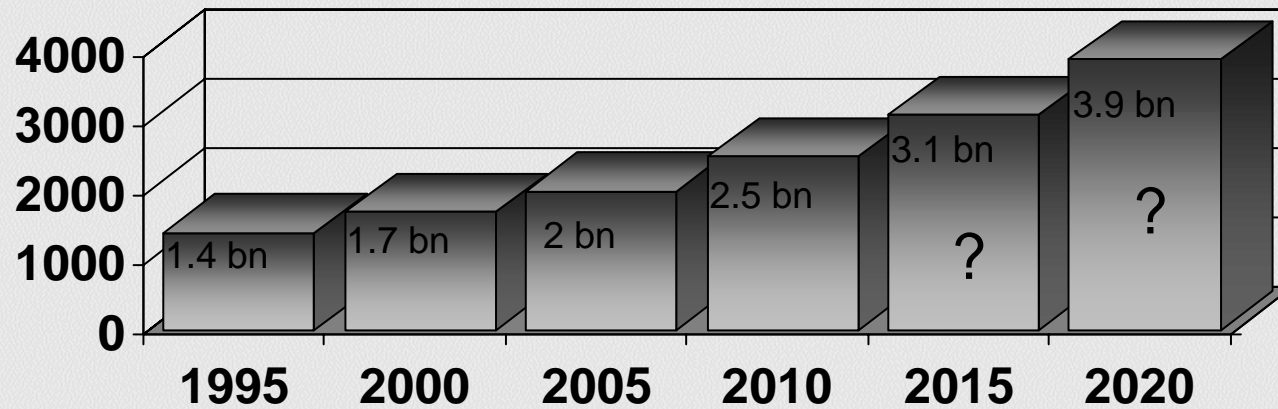


Increase in global air transport

Forecasts speak of a 5% growth per year up to 2020. However, a large number of variables – not least the security situation – determine trends in air transport.



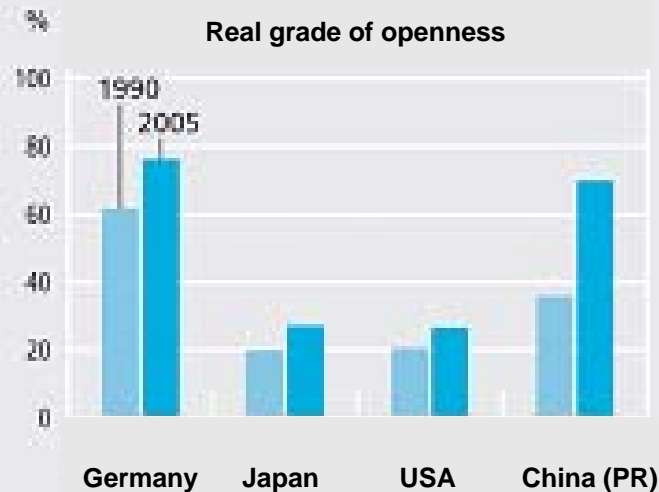
in million passengers



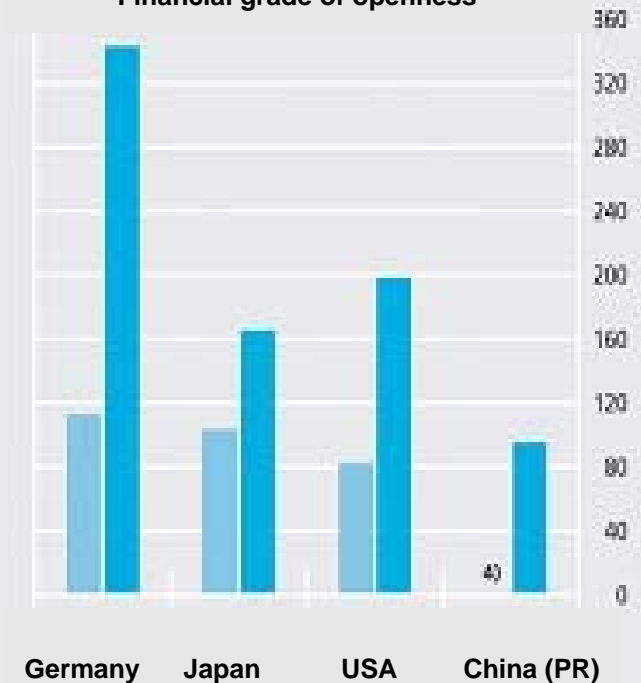
Degree of openness of the economy - Germany ahead of China, Japan and the USA

Export nation Germany one of the biggest winners as interdependence grows

Grade of economic openness in different countries



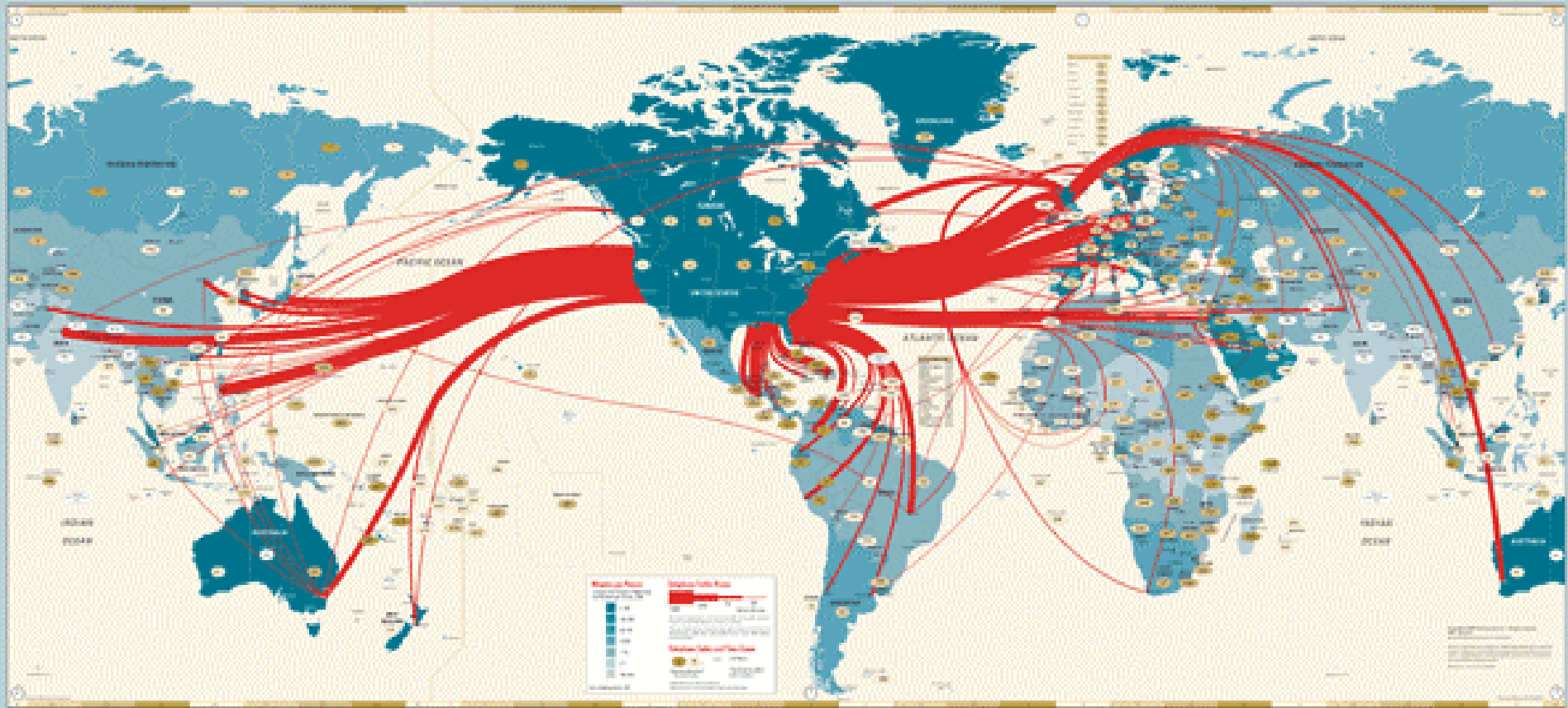
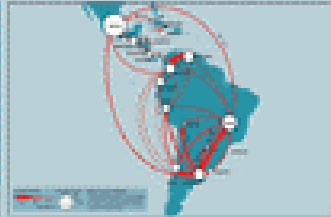
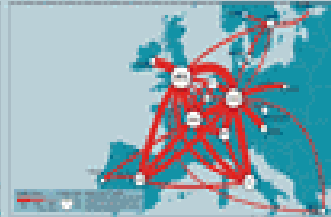
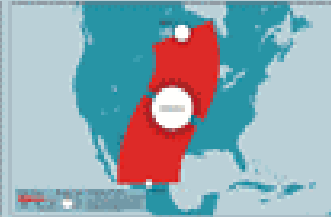
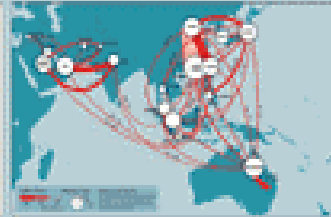
Financial grade of openness



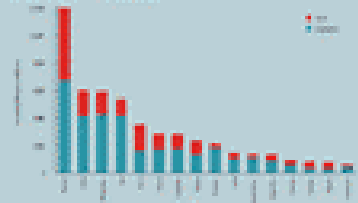
Global Communications Traffic Map 2005

TeleGeography Research

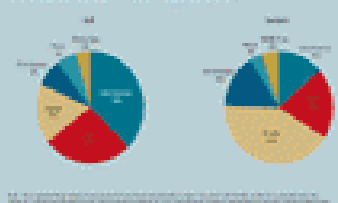
iBasis



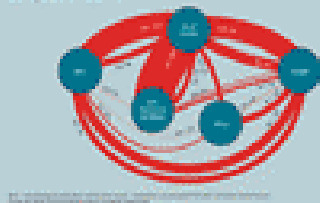
Regional Traffic to Top 100 Countries



Intercontinental Traffic and Domestic Traffic: Percentage Summary



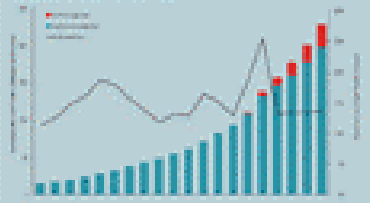
Intercontinental Traffic: Direct vs. Indirect



Intercontinental Traffic: Direct vs. Indirect

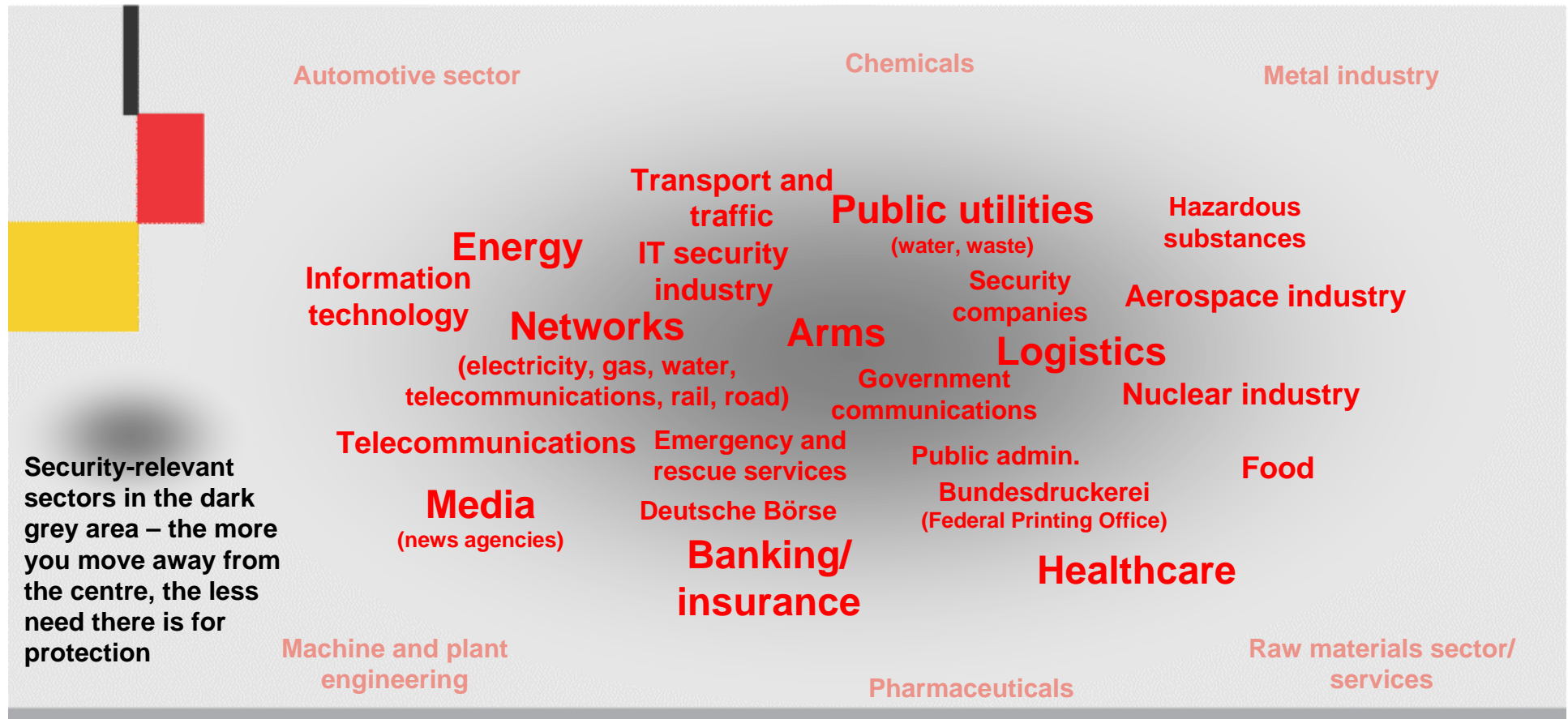


Intercontinental Traffic: Direct vs. Indirect



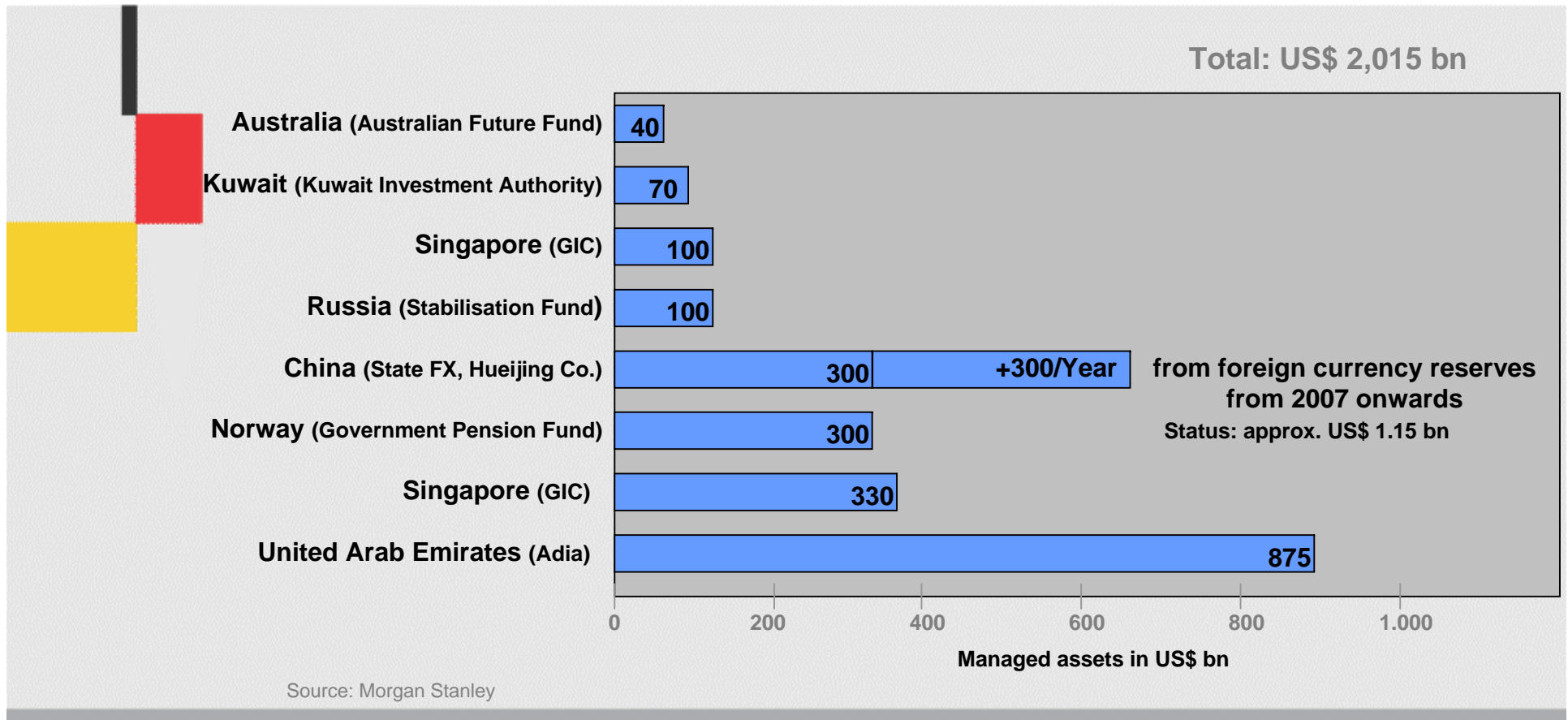


Security-relevant sectors



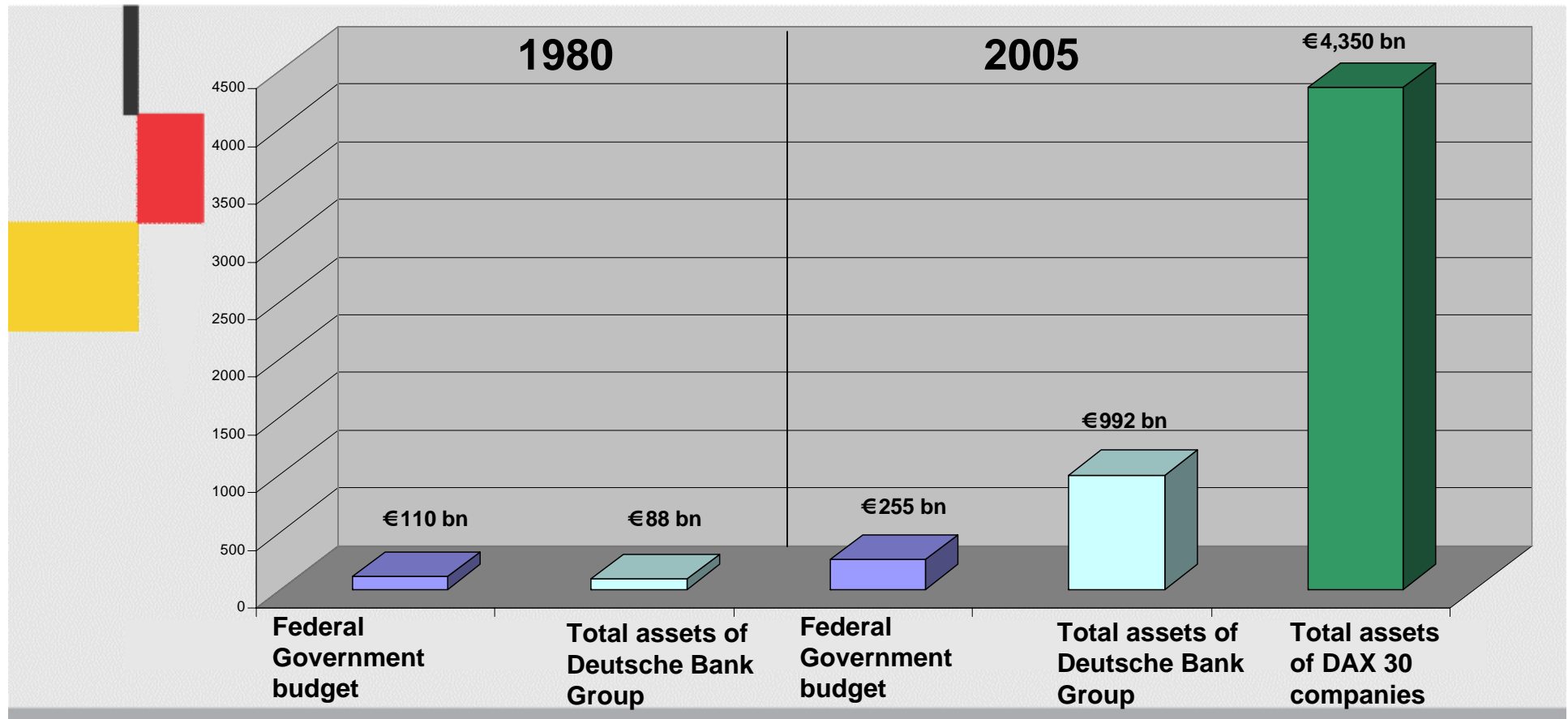


The world's largest state investment funds





Relation Federal Budget to private assets shows asymmetry in the relative strength of the sectors



Source: Deutsche Bank



Security in industry - objectives

Objectives of a security partnership between state and industry:

- To incorporate **business interests into national security strategies** and to integrate the latter in the EU.
- To **enhance cooperation between politicians, government departments and industry.**
- To **update the situation report on national and international security between central corporate security departments and security authorities** on an ongoing basis.
- To **consult** on security-relevant issues **and cooperate with security service providers and associations.**
- To **assist in special security incidents** - crisis management.

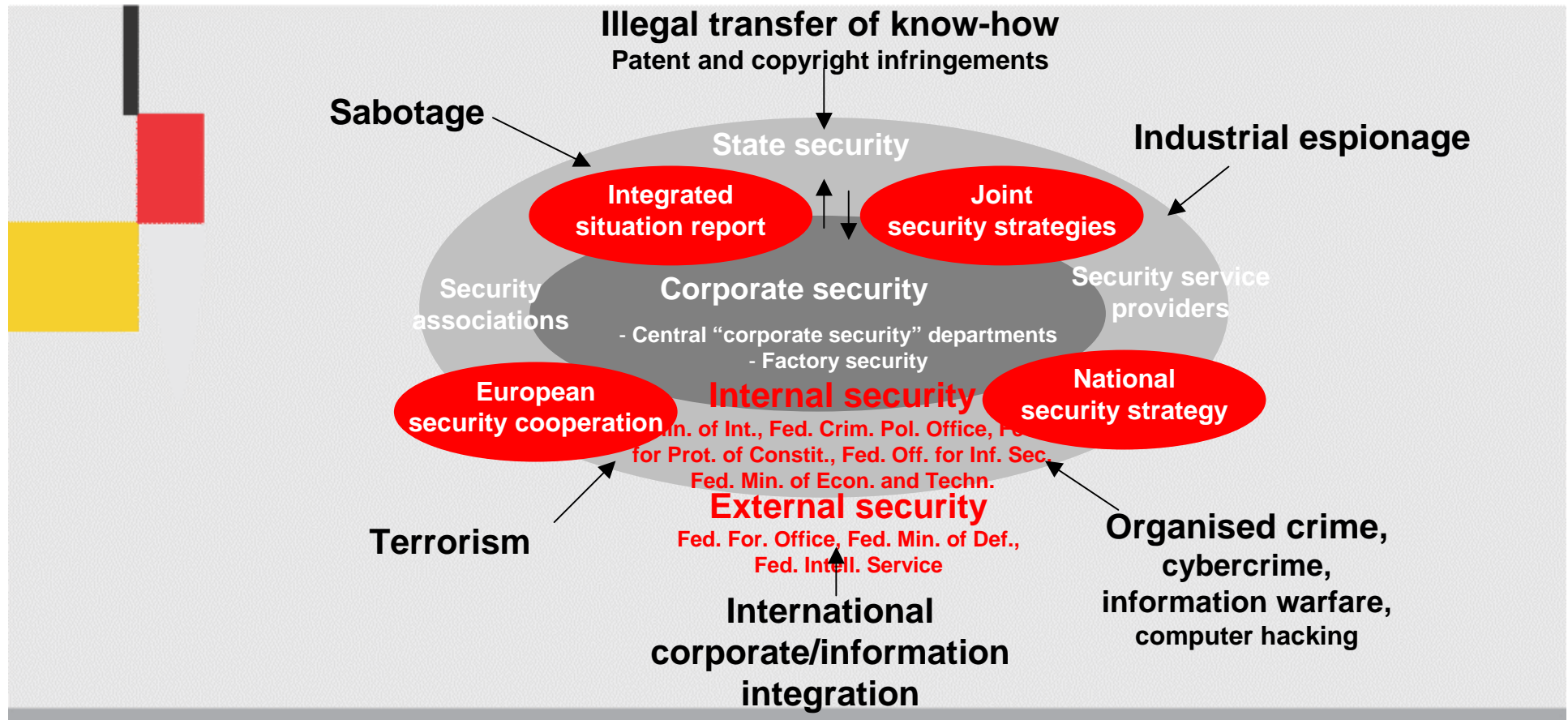


Public-private partnerships in the area of security





Security in industry - synopsis





Many thanks for your attention!